



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Thomas J. Handler, J.D., P.C.
2016 Speaking Engagements

DATE	ATTY	TOPIC	CONFERENCE/SPONSOR	LOCATION
2/12	TJH	<i>Panel Debate: Defining the Role and Responsibilities of the Family Office</i>	LegalWeek's Private Client Forum Americas	Rosewood Tucker's Point, Bermuda
3/8	TJH	<i>How to Structure your Family Office: A Strategic Planning Mechanism for Family Offices for 2016 and Beyond</i>	Opal Financial Group's Family Office Winter Forum	New York, NY
4/7	TJH	<i>Panel Moderator: Family Office Client Acquisition and Relationships</i>	Family Wealth Alliance Chicago Regional Conference	Chicago, IL
4/28	TJH	<i>Keynote: Best-in-Class Advanced Planning Structures & Strategies</i>	Private Banking and Family Office Summit	New York, NY
5/6	TJH	<i>Discussion Leader: The Anatomy of a Family Office</i>	Handler Thayer Family Office Private Capital Forum	Chicago, IL
5/9	TJH	<i>Structuring Family Offices and Private Trust Companies</i>	Chicago Bar Association's Trust Law Committee	Chicago, IL
7/18	TJH	<i>How to Structure your Family Office: A Strategic Planning Mechanism for Family Offices</i>	Opal Financial Group Family Office and Private Wealth Management Forum	Newport, RI
9/12	TJH	<i>Moderator: Defining Niche Investments and Finding & Evaluating Alternatives</i>	IMN's 1st Annual Real Estate Family Office and Private Wealth Management Forum	Chicago, IL
9/12	TJH	<i>Keynote: Setting up Your Family Office & Building Your Family Office's Capabilities</i>	IMN's 1st Annual Real Estate Family Office and Private Wealth Management Forum	Chicago, IL
9/21	TJH	<i>Keynote: Advanced Planning: The Changing Landscape of Income, Gift & Estate Taxation</i>	Family Wealth Report Asset Allocation Summit	New York, NY
9/22	TJH	<i>Family Office Structures</i>	NYCPA Society Family Office Committee Seminar	New York, NY
10/24	TJH	<i>2016 Chairperson</i>	Family Office Association's Napa Forum	Napa Valley, CA
10/26	TJH	<i>How to Structure Your Family Office: A strategic planning mechanism for family offices.</i>	6th Annual Opal Financial Group Family Office Private Wealth West Forum	Napa Valley, CA