



**HANDLER THAYER, LLP**  
ATTORNEYS AND COUNSELORS AT LAW

**Thomas J. Handler, J.D., P.C.**  
**2015 Speaking Engagements**

DATE	TOPIC	CONFERENCE/SPONSOR	LOCATION
1/12	<i>Taxpayer Flight &amp; Domicile Issues</i>	<b>Chicago Bar Association's Trust Law Committee</b>	Chicago, IL
2/3	<i>Structuring Your Family Office for Success: What Every Family Should Know Regarding Government Taxation and Regulation and the Rules for 2015 and Beyond</i>	<b>New York State Society of CPAs Family Office Conference</b>	New York, NY
2/12	<i>Advanced Estate Planning: Top 10 Pitfalls &amp; Best Practices</i>	<b>IPI Winter Forum 2015 for Private Investors</b>	San Francisco, CA
2/26	<i>Nontraditional Capital: Family Office Funding</i>	<b>University of Florida Bergstrom Center Real Estate Trends and Strategies Conference</b>	Orlando, FL
3/10	<i>A New Day, a New Model: How to Structure your Family Office for Success and Minimize the Government's Hold</i>	<b>Opal Financial Group's Family Office Winter Forum</b>	New York, NY
4/08	<i>Regulatory and Tax Issues Facing Family Offices</i>	<b>Family Office Association Spring Global Summit</b>	Rye, NY
5/08	<i>Finding the Exit: When and How to Sell your Business or Portfolio Company</i>	<b>Wilson Conferences Direct Investment &amp; Deal Flow Summit</b>	Chicago, IL
5/29	<i>Family Offices – A Perspective</i>	<b>The Portrait Group Annual Internal Conference</b>	Chicago, IL
7/20	<i>A New Day, a New Model: How to Structure your Family Office for Success and Minimize the Government's Hold</i>	<b>Opal Financial Group's Family Office and Private Wealth Management Forum</b>	Newport, RI
10/28	<i>A New Day, a New Model: How to Structure your Family Office for Success and Minimize the Government's Hold</i>	<b>Opal Financial Group's Family Office and Private Wealth Management Forum West</b>	Napa, CA
11/16	<i>Advanced Estate Planning: Current Opportunities</i>	<b>Loyola University's Family Business Council PAG 7</b>	Schaumburg, IL

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**2015 Speaking Engagements *Continued***

DATE	TOPIC	CONFERENCE/SPONSOR	LOCATION
12/10	<i>Starting a Family Office &amp; Best-in-Class Global Structures</i>	<b>Annual Family Office Caucus sponsored by Heirloom Investment Management</b>	Toronto, Canada