



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Handler Thayer, LLP
2016 Speaking Engagements

DATE	ATTY	TOPIC	CONFERENCE/SPONSOR	LOCATION
1/29	ADM	<i>Estate & Gift Taxes and Fiduciary Income Tax Luncheon</i>	American Bar Association's Section of Taxation 2016 Midyear Meeting	Los Angeles, CA
2/12	TJH	<i>Panel Debate: Defining the Role and Responsibilities of the Family Office</i>	LegalWeek's Private Client Forum Americas	Rosewood Tucker's Point, Bermuda
2/23	EEK	<i>Offshore Trusts and Disclosure of Offshore Accounts</i>	Chicago Bar Association's Federal Tax Committee Meeting	Chicago, IL
3/8	TJH	<i>How to Structure your Family Office: A Strategic Planning Mechanism for Family Offices for 2016 and Beyond</i>	Opal Financial Group's Family Office Winter Forum	New York, NY
4/7	TJH	<i>Panel Moderator: Family Office Client Acquisition and Relationships</i>	Family Wealth Alliance Chicago Regional Conference	Chicago, IL
4/28	TJH	<i>Keynote: Best-in-Class Advanced Planning Structures & Strategies</i>	Private Banking and Family Office Summit	New York, NY
5/6	SJT	<i>Program Chair</i>	Handler Thayer Family Office Private Capital Forum	Chicago, IL
5/6	TJH	<i>Discussion Leader: The Anatomy of a Family Office</i>	Handler Thayer Family Office Private Capital Forum	Chicago, IL
5/9	TJH	<i>Structuring Family Offices and Private Trust Companies</i>	Chicago Bar Association's Trust Law Committee	Chicago, IL
6/18	MDW	<i>How Attorneys Work Best with Family Office Clients</i>	American College of Trust & Estate Counsel (ACTEC) Summer Meeting	Boston, MA
6/27	MDW	<i>Planning and Administration for Unusual Assets: Artwork, Pets, Guns, Planes, Wine, and (where legal) Cannabis</i>	American Law Institute CLE Annual Summer Program on Estate Planning in Depth	Madison, WI
7/18	TJH	<i>How to Structure your Family Office: A Strategic Planning Mechanism for Family Offices</i>	Opal Financial Group Family Office and Private Wealth Management Forum	Newport, RI
9/12	TJH	<i>Moderator: Defining Niche Investments and Finding & Evaluating Alternatives</i>	IMN's 1st Annual Real Estate Family Office and Private Wealth Management Forum	Chicago, IL
9/12	TJH	<i>Keynote: Setting up Your Family Office & Building Your Family Office's Capabilities</i>	IMN's 1st Annual Real Estate Family Office and Private Wealth Management Forum	Chicago, IL

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2016 Speaking Engagements *Continued*

DATE	ATTY	TOPIC	CONFERENCE/SPONSOR	LOCATION
9/21	TJH	<i>Keynote: Advanced Planning: The Changing Landscape of Income, Gift & Estate Taxation</i>	Family Wealth Report Asset Allocation Summit	New York, NY
9/22	TJH	<i>Family Office Structures</i>	NYCPA Society Family Office Committee Seminar	New York, NY
9/30	BCH	<i>Speaker: What the Rich and Powerful Know That You Do Not – Insights on Advanced Tax and Business Planning</i>	Dillon-Umbaugh Wealth Management	Plymouth, IN
10/19	SJT	<i>Direct Investing: What are Your Options?</i>	Family Wealth Alliance	Philadelphia, PA
10/24	TJH	<i>2016 Chairperson</i>	Family Office Association's Napa Forum	Napa Valley, CA
10/26	TJH	<i>How to Structure Your Family Office: A strategic planning mechanism for family offices.</i>	6th Annual Opal Financial Group Family Office Private Wealth West Forum	Napa Valley, CA
11/22	MJW	<i>Year-End Tax Planning</i>	Chicago Bar Association	Chicago, IL