HANDLER THAYER, LLP

ATTORNEYS AND COUNSELORS AT LAW

Handler Thayer, LLP
2012 Speaking Engagements

DATE	ATTY	TOPIC	CONFERENCE/SPONSOR	LOCATION
1/30-1/31	**TJH**	*Establishing a Firm Strategy and How to Comply with SEC Regulations and Tax Initiatives*	**National Family Office Forum sponsored by World Research Group**	Beverly Hills, CA
2/13	**MDC KM**	*Pre-2013 Planning*	**Chicago Bar Association Committee Meeting**	Webcast
2/18	**DAB**	*Ethical Issues for Trust and Estate Practitioners*	**2012 February Committee Meeting sponsored by the American Bar Association, Taxation Section**	San Diego, CA
3/12	**TJH**	*Government Taxation and Regulation: New Rules for 2012 and Beyond*	**Tax, Trust & Estate Planning Forum sponsored by Opal Financial Group**	New York City, NY
3/19	**EEK**	*Ethical Considerations and Fraudulent Transfers*	**Cutting-Edge Asset Protection Skills and Techniques sponsored by National Business Institute**	Chicago, IL
3/19	**DAB**	*Sophisticated Insurance and Retirement Funds Planning*	**Cutting-Edge Asset Protection Skills and Techniques sponsored by National Business Institute**	Chicago, IL
3/21	**DAB**	*A Primer on the Income Taxation of Trusts*	**Spring 2012 Tax Law and Employee Benefits Lunch & Learn Series sponsored by The John Marshall Law School**	Chicago, IL
3/22	**TJH**	*Tax and Estate Consequences of Annuity Contracts*	**John Hancock Continuing Education Seminar**	Skokie, IL
3/29	**TJH**	*Family Offices in the Dodd Frank Regulatory Environment*	**HUB International Personal Insurance**	Webinar
4/25	**TJH**	*Advanced Estate Planning in the Current Regulatory and Economic Climate*	**The New York Life Insurance Company**	Webcast
4/27	**KM**	*Business Succession Planning for Family Businesses and Key Employees*	**55th Annual Estate Planning Short Course sponsored by the Illinois Institute for Continuing Legal Education (IICLE)**	Chicago, IL
5/3	**MRP**	*Tax & Estate Planning Issues for Non-Citizens*	**What If Your Client Is Foreign-Born? Good Lawyering in the Global Legal Environment - Illinois State Bar Association CLE Program**	Webcast

5/7-5/8	**TJH**	*Debating the New SEC Rules: How Should Families Adapt?*	**The 10th Anniversary Family Office Symposium sponsored by Financial Research Associates, LLC**	Southampton, Bermuda
5/8	**MDC**	*Legal Ethics & Advanced Directives: An Assessment of Contemporary End of Life Issues*	**Catholic Charities of the Archdiocese of Chicago and the Catholic Lawyers Guild**	Chicago, IL
5/10	**SJT**	*Successor Liability*	**The Chicago Bar Association, Mergers and Acquisitions Committee**	Chicago, IL
5/11	**ADM**	*"Sports Philanthropy"*	**Sports Lawyers Association 2012 Annual Conference**	San Diego, CA
6/6-6/8	**JTB**	*TBA*	**Forum-A Private Wealth Series Event sponsored by European Family Office & Private Wealth Management**	InterContinental Geneva, Switzerland
6/13	**TJH**	*Private Placement Life Insurance (Conference Chairman)*	**Family Office Association (FOA) Chicago Special Event**	Chicago, IL
6/26-6/27	**TJH**	*The Future of the Family Office Industry*	**Centers of Influence Network sponsored by Private Asset Management**	White Plains, NY
7/23-7/25	**TJH**	*The Race for Returns*	**Family Office & Private Wealth Management Forum sponsored by Opal Financial Group**	Newport, RI
9/19	**TJH**	*Gift Tax Planning*	**Tax Planning for Trusts and Estates sponsored by National Business Institute**	Chicago, IL
9/19	**TJH**	*Federal Estate Tax Update*	**Tax Planning for Trusts and Estates sponsored by National Business Institute**	Chicago, IL
9/19	**DAB**	*Income Taxation of Trusts and Estates*	**Tax Planning for Trusts and Estates sponsored by National Business Institute**	Chicago, IL
9/20	**TJH**	*The Changing Tax Landscape for 2012/2013*	**National Family Office Forum sponsored by World Research Group**	Boston, MA
9/21	**TJH**	*Advanced Estate Planning (Master class workshop.*	**National Family Office Forum sponsored by World Research Group**	Boston, MA