



HANDLER THAYER, LLP
ATTORNEYS AND COUNSELORS AT LAW

Handler Thayer, LLP
2011 Speaking Engagements

DATE	ATTY	TOPIC	SPONSOR/CONFERENCE	LOCATION
1/25	TJH	<i>Advanced Planning: Asset Protection Planning and Premarital Planning</i>	2011 Meeting of the Chicago Chapter of Business Forums International	Chicago, IL
2/16-2/17	TJH	<i>The IRS and Wealthy Families: An Unprecedented New Level of Scrutiny</i>	Institute for Private Investors (IPI) Winter Forum	San Francisco, CA
3/7	TJH	<i>Government Taxation and Regulation</i>	Trust, Tax and Estate Planning Forum hosted by Opal Financial Group	New York, NY
4/13-4/15	SJT	<i>Family Office & High Net Worth Investment Preferences (Moderator)</i>	Real Estate Investors Summit: Dealmakers Conference hosted by Opal Financial Group	Miami, FL
5/1-5/4	TJH	<i>High Value Clients: Planning Opportunities in 2011 and Beyond</i>	AALU Annual Meeting	Washington, DC
5/9	TJH	<i>Family Limited Liability Entities - Estate Planning Opportunities & Caveats</i>	Chicago Bar Association Trust Law Committee	Chicago, IL
5/16	TJH	<i>Advanced Planning and Tax Compliance</i>	West Coast Family Office Roundtable hosted by Family Office Association	San Francisco, CA
5/18-5/20	TJH	<i>Security Council Expert Panel: Macro Threats (Moderator)</i>	Family Wealth Alliance Spring Conference	Oak Brook, IL
6/1	TJH	<i>Setting the Stage: Opportunistic Planning in Light of the New Tax Laws</i>	IIR Family Office Series Conference - Trust & Estate Planning Summit	Chicago, IL
6/2-6/3	SJT	<i>Single Family Office Registration: Who Needs to Register and Who Doesn't Under the Current Rules</i>	Family Office Forum sponsored by the International Institute for Research	Chicago, IL
6/2-6/3	TJH	<i>Advanced Estate Planning in the Current Regulatory and Economic Environment</i>	Family Office Forum sponsored by the International Institute for Research	Chicago, IL
6/27	TJH	<i>The Newly Enacted SEC Regulations Governing Family Offices</i>	Single Family Offices sponsored by The Family Office Association	Webcast

7/18-7/20	TJH	<i>21st Century Family Office Caliber Advanced Tax and Estate Planning</i>	Opal Financial Group's Annual Family Office & Private Wealth Conference	Newport Beach, RI
7/22	DAB	<i>Fiduciary Responsibility</i>	Focused on Your Future Conference sponsored by National Automobile Dealers Association Retirement Trust (NADART)	Itasca, IL
9/18-9/20	TJH	<i>Risk Mitigation for Ultra-High Net Worth Families and Family Offices</i>	Institutional Investor/Lido Consulting Family Office Wealth Conference	Laguna Beach, CA
9/26-9/28	TJH	<i>Setting Up Family Offices Abroad</i>	Latin America Family Office Summit	Sao Paulo, Brazil
10/5-10/7	TJH	<i>The Dodd-Frank Act: Implications for Family Offices</i>	Institute for Private Investors	New York City, NY
10/9-10/12	TJH	<i>Advanced Planning for Ultra-High Net Worth Families and Family Offices</i>	2011 Fall Marketing Meeting sponsored by First Financial Resources	Chicago, IL
10/12	DAB	<i>Complex Assets: The Most Overlooked Charitable Donations (Panelist)</i>	Fidelity Charitable Conference	Chicago, IL
10/12-10/14	TJH	<i>Implications of The Dodd-Frank legislation for Single Family Offices</i>	Family Wealth Alliance Annual Fall Forum	Chicago, IL
10/20-10/22	DAB	<i>A Panel Discussion on Ethical Issues In Estate Planning and Recent Developments/Tax Reform Project Update</i>	ABA Section of Taxation and Trust & Estate Division of Real Property Trust & Estate Law 2011 Joint Fall CLE Meeting	Denver, CO
11/7-11/9	TJH	<i>Advanced Tax & Estate Planning and Structuring a Family Office</i>	Family Office West Conference hosted by Opal Financial Group	Santa Rosa, CA
12/6	TJH	<i>The IRS Wealth Squad; Implications for Family Offices</i>	Family Office Review	Webcast
12/12-12/13	TJH	<i>Investment Trends and Cycles – A Point of Cycle Now (panelist)</i>	Latin American Investment Forum hosted by Opal Financial Group	Sao Paulo, Brazil